

Fill in this information to identify the case and this filing:

Debtor Name Global Concessions Inc.
United States Bankruptcy Court for the: Northern District of Georgia
Case number (If known): 25-53640

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/01/2025
MM / DD / YYYY

X

Mitchell A. Martin
Mitchell A. Martin (May 1, 2025 22:09 EDT)

Signature of individual signing on behalf of debtor

Mitchell A. Martin

Printed name

Treasurer

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Global Concessions Inc.
United States Bankruptcy Court for the: Northern District of Georgia
Case number (If known): 25-53640 (State)

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

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Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**
Copy line 88 from *Schedule A/B* \$ 0.00

1b. **Total personal property:**
Copy line 91A from *Schedule A/B* \$ 194,129.38

1c. **Total of all property:**
Copy line 92 from *Schedule A/B* \$ 194,129.38

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)
Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* \$ 9,366,639.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**
Copy the total claims from Part 1 from line 6a of *Schedule E/F* \$ 155,593.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**
Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F* +\$ 11,048,828.00

4. **Total liabilities** \$ 20,571,060.00
Lines 2 + 3a + 3b

☐ Check if this is an amended filing

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Current value of debtor's interest

\$ 0.00

\$ 59,837.75

\$

\$ 59,837.75

Current value of debtor's interest

Description, including name of holder of deposit	
7.1. _____	\$ _____
7.2. _____	\$ _____

Description, including name of holder of prepayment

8.2. _____ \$ _____

\$ 0.00

\$ 0.00

☐ Yes. Fill in the information below.

11b. Over 90 days old: _____ - _____ = ➔ \$_____

face amount doubtful or uncollectible accounts

\$ _____

☐ Yes. Fill in the information below.

Name of fund or stock:

14.2. _____ \$

Name of entity:

% of ownership:

15.2. _____ % _____ \$

Describe:

16.2. _____ \$

\$ _____

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Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
See Schedule A/B Part 5, Question 22 Attachment	03/31/2025		Fair Market Value	134,291.63
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ 134,291.63
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☒ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☒ Yes. Book value 134,291.63 Valuation method Fair Market Value Current value 134,291.63

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples: Livestock, poultry, farm-raised fish</i>			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

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33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Desk and chairs, file cabinets	\$ 0.00	GAAP	\$ Unknown
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software Computer equipment	\$ 0.00	GAAP	\$ Unknown
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

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Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 4 vehicles leased from Ryder	\$ 0.00	GAAP	\$ 0.00
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	\$		\$
48.2	\$		\$
49. Aircraft and accessories			
49.1	\$		\$
49.2	\$		\$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Fryers, refrigerators, exhaust hoods, grills, ovens - value unknown			
	\$ 0.00	GAAP	\$ Unknown
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ 0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor

Global Concessions Inc.

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Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 Hartsfield- Jackson Atlanta International Airport - Atrium	Leasehold	\$ _____	_____	Unknown \$ _____
55.2 Hartsfield- Jackson Atlanta International Airport - Concourse C	Leasehold	\$ _____	_____	Unknown \$ _____
55.3 See continuation sheet		0.00 \$ _____	_____	Unknown \$ _____
56. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.				0.00 \$ _____

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets See continuation sheet	0.00 \$ _____	_____	Unknown \$ _____
61. Internet domain names and websites www.globalconcessions.com	0.00 \$ _____	_____	Unknown \$ _____
62. Licenses, franchises, and royalties See Schedule A/B Part 10, Question 62 Attachment	\$ _____	_____	Unknown \$ _____
63. Customer lists, mailing lists, or other compilations _____	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property _____	\$ _____	_____	\$ _____
65. Goodwill _____	\$ _____	_____	\$ _____
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			0.00 \$ _____

Debtor

Global Concessions Inc.

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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

0.00 — 0.00 = ➔ \$ 0.00
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Potential counterclaims against landlord \$ Unknown

Nature of claim Breach of contract; commercial tort

Amount requested \$ 0.00

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor

Global Concessions Inc.

Name

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25-53640

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 59,837.75	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 134,291.63	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.</i>	→	\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 194,129.38	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. 194,129.38		\$ 194,129.38

Debtor 1 Global Concessions Inc.

25-53640

First Name Middle Name Last Name

Case number (if known)

Continuation Sheet for Official Form 206 A/B**55) Real property**

General description	Nature and extent of interest	Net book value	Valuation method	Current value
Hartsfield-Jackson Atlanta International Airport - Concourse B & F	Leasehold		FMV	Unknown
Hartsfield-Jackson Atlanta International Airport - Concourse E	Leasehold	0.00		Unknown
6 properties subleased from Host				Unknown

60) Patents, copyrights, trademarks, and trade secrets

General description	Net book value	Valuation method	Current value
Purple Leaf Cafe trademark	0.00		Unknown
Sojourners	0.00		Unknown
Recipes and food preparation methods	0.00		Unknown

Schedule A/B Part 1, Question 3

Institution	Type of account	Last 4	Balance
First Horizon - Payroll	Checking	2292	\$ 2,762.34
First Horizon - Reserve	Checking	3733	\$ 15,000.00
First Horizon - Franchisor Auto-Debits	Checking	5937	\$ 4,682.46
First Horizon - Operating	Checking	5063	\$ 2,414.39
First Horizon - GLFS LLC - Taco Bell	Checking	3183	\$ 34,978.56
Georgia Primary Bank	Checking	2666	Closed
GCI Payroll	Checking	9901	Closed

Schedule A/B Part 5, Question 22				
General Description	Date of the last physical inventory	Net book value	Valuation Method	Current Value
TJ's Sandwiches	3/31/2025		FMV	\$ 4,066.23
Truly Bar	3/31/2025		FMV	\$ 6,769.34
Taco Bell - Supplies	3/31/2025		FMV	\$ 9,118.20
Leeann Chin - Supplies	3/31/2025		FMV	\$ 12,965.31
Blue Moon B	3/31/2025		FMV	\$ 12,142.89
Leeann Chin Atrium - Supplies	3/31/2025		FMV	\$ 9,132.33
Salad Work	3/31/2025		FMV	\$ 4,807.02
Sojourner's Café	3/31/2025		FMV	\$ 11,540.23
IHOP Atrium	3/31/2025		FMV	\$ 9,899.66
Bantam and Biddy	3/31/2025		FMV	\$ 7,887.21
Coffee Beanery Purple Leaf	3/31/2025		FMV	\$ 9,291.79
Fresh Healthy	3/31/2025		FMV	\$ 8,305.84
Great Wraps	3/31/2025		FMV	\$ 15,708.95
Jeykll Island Seafood Company	3/31/2025		FMV	\$ 11,204.10
Krispy Kreme - Supplies	3/31/2025		FMV	\$ 1,452.53

Schedule A/B Part 10, Question 62			
General Description	Net book value	Valuation Method	Current Value
Taco Bell Franchisor, LLC License Agreement Taco Bell		FMV	Unknown
License Agreement Bantam + Biddy		FMV	Unknown
Intellectual Property License Agreement Blue Moon Concourse B		FMV	Unknown
Café Fresh Franchising Corp. Franchise Agreement Café Fresh		FMV	Unknown
The Coffee Beanery, LTD. Franchise Agreement Coffee Beanery		FMV	Unknown
Location Franchise Agreement Great Wraps		FMV	Unknown
Agreement Regarding Renewal of Non-Traditional Franchise IHOP		FMV	Unknown
IHOP Non-Traditional Multi-Unit Franchise Agreement IHOP		FMV	Unknown
License Agreement Leeann Chin		FMV	Unknown
Development Agreement Saladworks		FMV	Unknown
Location Franchise Agreement TJ Sandwiches		FMV	Unknown
Brewhouse License Agreement Truly Hard Seltzer Bar		FMV	Unknown
License Agreement Jekyll Island Seafood Company		FMV	Unknown
Krispy Kreme Doughnut Corporation Franchise Agreement Krispy Kreme Fresh Shop		FMV	Unknown
Operating Agreement of GCTB, LLC n/a		FMV	Unknown

Fill in this information to identify the case:

Debtor name Global Concessions Inc.United States Bankruptcy Court for the: Northern District of GeorgiaCase number (If known): 25-53640☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

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Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1

Creditor's name

First Horizon Bank

Creditor's mailing address

2000 International Park Drive
Birmingham, AL 35243

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor,

Describe debtor's property that is subject to a lien

Inventory, equipment, accounts, general intangibles\$ 8,550,946.00\$ Unknown

Describe the lien

Agreement you made, Inventory, equipment

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☒ Disputed

2.2

Creditor's name

Hanover Insurance Group

Creditor's mailing address

440 Lincoln Street
Worcester, MA 1653

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

Describe debtor's property that is subject to a lien

Inventory, equipment, instruments, accounts, intangibles\$ Unknown\$ Unknown

Describe the lien

Agreement you made

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
- ☒ Unliquidated
- ☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 9,366,639.00

Debtor

Global Concessions Inc.
Name

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Part 1: Additional Page**Column A**
Amount of claim

Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3 **Creditor's name**
Performance Food Group Atlanta**Describe debtor's property that is subject to a lien**

Inventory, contract rights, fixtures, equipment, intangibles

\$665,693.00

\$ Unknown

Creditor's mailing address3500 Old Oakwood Road
Oakwood, GA 30566**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Describe the lien****Is the creditor an insider or related party?**

- ☒
- No
-
- ☐
- Yes

Is anyone else liable on this claim?

- ☒
- No
-
- ☐
- Yes. Fill out
- Schedule H: Codebtors*
- (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒
- No
-
- ☐
- Yes. Have you already specified the relative priority?
-
- ☐
- No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

- ☐
- Yes. The relative priority of creditors is specified on lines _____

2.4 **Creditor's name**
U.S. Small Business Administration**Describe debtor's property that is subject to a lien**

All tangible and intangible personal property

\$ 150,000.00

\$ Unknown

Creditor's mailing address2 North Street
Suite 320, Birmingham, AL 35203**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Describe the lien**

Agreement you made, EIDL Loan

Is the creditor an insider or related party?

- ☒
- No
-
- ☐
- Yes

Is anyone else liable on this claim?

- ☒
- No
-
- ☐
- Yes. Fill out
- Schedule H: Codebtors*
- (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒
- No
-
- ☐
- Yes. Have you already specified the relative priority?
-
- ☐
- No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

- ☐
- Yes. The relative priority of creditors is specified on lines _____

Fill in this information to identify the case:

Debtor Global Concessions Inc.

United States Bankruptcy Court for the: Northern District of Georgia

Case number 25-53640
(If known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

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Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

City Of College Park
P.O. Box 87137
College Park, GA 30337

As of the petition filing date, the claim is: \$ 1,082.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Total claim

Priority amount

\$ 1,082.00

Basis for the claim:

Taxes & Other Government Units

Date or dates debt was incurred

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

2.2 Priority creditor's name and mailing address

Clayton County
Business License & Occupation Tax
3667 Main St.
Atlanta, GA 30337

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

Taxes & Other Government Units

Date or dates debt was incurred

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

2.3 Priority creditor's name and mailing address

Clayton County Tax
121 South McDonough Street
Jonesboro, GA 30236

As of the petition filing date, the claim is: \$ 5,619.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Taxes & Other Government Units

Date or dates debt was incurred

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. ⁴ Priority creditor's name and mailing address

\$ Unknown

\$

Fulton County Finance Department
141 Pryor Street
Suite 7067
Atlanta, GA 30303

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Taxes & Other Government Units

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

2. ⁵ Priority creditor's name and mailing address

\$ Unknown

\$

Georgia Department of Labor
148 Andrew Young Int'l Boulevard NE
Atlanta, GA 30303

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Taxes & Other Government Units

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

2. ⁶ Priority creditor's name and mailing address

\$ 148,892.00

\$ 148,892.00

Georgia Department of Revenue
1800 Century Center Boulevard
Suite 12000
Atlanta, GA 30345-3209

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Taxes & Other Government Units

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

2. ⁷ Priority creditor's name and mailing address

\$ Unknown

\$

Internal Revenue Service (Atl)
401 W. Peachtree Street, N.W.
Stop 334-D
Atlanta, GA 30308

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Taxes & Other Government Units

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address AFLAC 1932 Wynnton Road Columbus, GA 31993	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Insurance
	Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 5,049.00 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Nonpriority creditor's name and mailing address Airport Parking Management, Inc 517 Jones Avenue NW Atlanta, GA 30314	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Parking
	Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 1,500.00 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	Nonpriority creditor's name and mailing address AlSCO 4111 Pleasantdale Road Atlanta, GA 30340	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services
	Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 4,923.00 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address American Express P.O. Box 360001 Los Angeles, CA 90096	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Debt
	Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 15,500.00 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	Nonpriority creditor's name and mailing address AT&T Teleconference Services P.O. Box 5002 Carol Stream, IL 60197	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utility Services
	Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 421.00 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address Atlanta Airlines Terminal Corporation P.O. Box 82915 Atlanta, GA 30354	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utilities
	Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 203,403.00 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.⁷ Nonpriority creditor's name and mailing address

Auto-Chlor System
3055 Commerce Way
Hapeville, GA 30354

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 521.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁸ Nonpriority creditor's name and mailing address

Baily International of Atlanta
3312-B N. Berkeley Lake Road
Duluth, GA 30096

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 55,100.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁹ Nonpriority creditor's name and mailing address

Bantam & Biddy
1544 Piedmont Avenue NE
#301
Atlanta, GA 30324

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 15,126.00

Basis for the claim: Franchise royalties

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.¹⁰ Nonpriority creditor's name and mailing address

Cafe Fresh Franchising Corp.
P.O. Box 51071
V3N 5B9 CANADA, BC

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,494.00

Basis for the claim: Franchise royalties

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.¹¹ Nonpriority creditor's name and mailing address

Capitol Signs
5380 Webb Parkway NW
Lilburn, GA 30047

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 9,329.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.¹² Nonpriority creditor's name and mailing address

Cincinnati Insurance
P.O. Box 145620
Cincinnati, OH 45250

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 29,888.00

Basis for the claim: Insurance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.¹³ Nonpriority creditor's name and mailing address

City of Atlanta - DOA
P.O. Box 920500
Atlanta, GA 30392-0500

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 4,596,000.00

Basis for the claim: Rent

Is the claim subject to offset?

- ☐ No
☒ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.¹⁴ Nonpriority creditor's name and mailing address

Coca-Cola
P.O. Box 102703
Atlanta, GA 30368

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 21,968.00

Basis for the claim: Drink Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.¹⁵ Nonpriority creditor's name and mailing address

Coffee Beanery
3429 Pierson Place
Flushing, MI 48433

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 12,822.00

Basis for the claim: Franchise royalties

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.¹⁶ Nonpriority creditor's name and mailing address

Collins Wholesale
P.O. Box 906
Forest Park, GA 30298

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 4,905.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3. ¹⁷ Nonpriority creditor's name and mailing address</p> <p>Comcast P.O. Box 37601 Philadelphia, PA 19101-0601</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 233.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Cable / Satellite Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3. ¹⁸ Nonpriority creditor's name and mailing address</p> <p>Cornerstone Insurance 15915 Katy Freeway Suite 210 Houston, TX 77094</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 17,652.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Insurance</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3. ¹⁹ Nonpriority creditor's name and mailing address</p> <p>Cursus Technologies Inc 3302 Canal Street Suite 13 Houston, TX 77003</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 6,100.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Suppliers or Vendors</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3. ²⁰ Nonpriority creditor's name and mailing address</p> <p>Ecolab Pest Elimination Div 26252 Network Place Chicago, IL 60673</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 206.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Suppliers or Vendors</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3. ²¹ Nonpriority creditor's name and mailing address</p> <p>Edward Don & Company 2562 Paysphere Circle Chicago, IL 60674</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 497.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Suppliers or Vendors</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.²² Nonpriority creditor's name and mailing address

EEC Intermediate Holdings, LLC
P.O. Box 7410873
Chicago, IL 60674-0873

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,967.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.²³ Nonpriority creditor's name and mailing address

EMC
2625 Piedmont Road
Unit 155
Atlanta, GA 30324

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 15,980.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.²⁴ Nonpriority creditor's name and mailing address

Eric Sloan
1392 Benteen Park Drive, SE
Atlanta, GA 30315

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 750,000.00

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.²⁵ Nonpriority creditor's name and mailing address

F&S Mechanical and Plumbing Services
800 Port 14 Place
Atlanta, GA 30349

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 28,325.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.²⁶ Nonpriority creditor's name and mailing address

Freedompay, Inc.
75 Remittance Drive
Suite 1127
Chicago, IL 60675

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 8,580.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.²⁷ Nonpriority creditor's name and mailing address

General Wholesale - Marietta
1595 Marietta Boulevard
Atlanta, GA 30318

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ Unknown

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.²⁸ Nonpriority creditor's name and mailing address

Georgia Crown
100 Georgia Crown Drive
Mcdonough, GA 30253

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ Unknown

Basis for the claim: Credit Card Debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.²⁹ Nonpriority creditor's name and mailing address

Georgia Secretary of State
P.O. Box 23038
Columbus, GA 31902

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ Unknown

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.³⁰ Nonpriority creditor's name and mailing address

Gordon Food Service, Inc.
P.O. Box 88029
Chicago, IL 60680

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ Unknown

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.³¹ Nonpriority creditor's name and mailing address

Grainger Dept. 848193181
MW H11
Palatine, IL 60038

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,194.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ³² Nonpriority creditor's name and mailing address

GW Brands LLC
14071 Peyton Drive
#2697
Chino Hills, CA 91709

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 4,542.00

Basis for the claim: Franchise royalties

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ³³ Nonpriority creditor's name and mailing address

HMS Host
6705 Rockledge Drive
Bethesda, MD 20817

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 2,418,467.00

Basis for the claim: Rent

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ³⁴ Nonpriority creditor's name and mailing address

IHOP Franchising LLC
10 W. Walnut Street
5th Floor
Pasadena, CA 91103

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 3,281.00

Basis for the claim: Franchise Royalties

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ³⁵ Nonpriority creditor's name and mailing address

Jackmont Hospitality
1760 Peachtree Street, NW
Suite 200
Atlanta, GA 30309

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 146,847.00

Basis for the claim: Rent

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ³⁶ Nonpriority creditor's name and mailing address

James Gray LLC
3747 Wartrace Drive
Atlanta, GA 30331

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 57,237.00

Basis for the claim: IT Contractor

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ³⁷ Nonpriority creditor's name and mailing address

Johnstone Supply
P.O. Box 947652
Atlanta, GA 30394

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 244.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ³⁸ Nonpriority creditor's name and mailing address

Leeann Chin Inc
3600 American Boulevard West #165
Minneapolis, MN 55431

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 16,481.00

Basis for the claim: Franchise royalties

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ³⁹ Nonpriority creditor's name and mailing address

Life Storage
3118 Sylvan Road
Hapeville, GA 30354

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,164.00

Basis for the claim: Rent

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁴⁰ Nonpriority creditor's name and mailing address

Little Green Hen Ventures, LLC
1102 Springdale Road
Atlanta, GA 30357

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 15,126.00

Basis for the claim: Franchise royalties

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁴¹ Nonpriority creditor's name and mailing address

MARTA
P.O. Box 931144
Atlanta, GA 31193

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 16,634.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁴² Nonpriority creditor's name and mailing address

McGriff
P.O. Box 11407
Birmingham, AL 35246

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 21,306.00

Basis for the claim: Bonds

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁴³ Nonpriority creditor's name and mailing address

Michael S. Gaillard
3671 Strath Drive
Alpharetta, GA 30005

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 275,000.00

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁴⁴ Nonpriority creditor's name and mailing address

Mitchell A. Martin
2749 Dodson Lee Drive
Atlanta, GA 30344

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 100,000.00

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁴⁵ Nonpriority creditor's name and mailing address

NCR Corporation
P.O. Box 745947
Atlanta, GA 30374

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 27,018.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁴⁶ Nonpriority creditor's name and mailing address

Orkin
P.O. Box 740473
Cincinnati, OH 45274

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 69.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.⁴⁷ Nonpriority creditor's name and mailing address

Paradox, Inc.
P.O. Box 120188
Dept 0188
Dallas, TX 75312

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 2,000.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁴⁸ Nonpriority creditor's name and mailing address

Perfect Circle Renewable Energy
P.O. Box 675046
Marietta, GA 30006

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 158.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁴⁹ Nonpriority creditor's name and mailing address

Philadelphia Insurance Companies
P.O. Box 70251
Philadelphia, PA 19176

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 2,890.00

Basis for the claim: Insurance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁵⁰ Nonpriority creditor's name and mailing address

Premier Grease
P.O. BOX 3535
Alpharetta, GA 30023

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 150.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁵¹ Nonpriority creditor's name and mailing address

PWH Mechanical, Inc.
472 Circle 85 Street
Atlanta, GA 30349

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 201,917.00

Basis for the claim: Repairs and Maintenance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.⁵² Nonpriority creditor's name and mailing address

Pye Barker
1000 Cobb Place Boulevard
Building 500, Suite 510
Kennesaw, GA 30144

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 8,534.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁵³ Nonpriority creditor's name and mailing address

Retail Data Systems of Hospitality
4616 S. Main Street
Acworth, GA 30101

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 976.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁵⁴ Nonpriority creditor's name and mailing address

Royal Food Service
P.O. Box 162389
Atlanta, GA 30321

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 59,529.00

Basis for the claim: Food Vendor

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁵⁵ Nonpriority creditor's name and mailing address

Ryder Transportation Svcs
P.O. Box 402366
Atlanta, GA 30384

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 19,710.00

Basis for the claim: Truck rental

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁵⁶ Nonpriority creditor's name and mailing address

Safeguard Business Systems
P.O. Box 645624
Cincinnati, OH 45264

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ Unknown

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.⁵⁷ Nonpriority creditor's name and mailing address

Salad Works
Eight Tower Bridge 161 Washington Street
Suite 300
Conshohocken, PA 19428

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 2,379.00

Basis for the claim: Franchise royalties

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.⁵⁸ Nonpriority creditor's name and mailing address

Scala, Inc
7 Great Valley Parkway
Suite 300
Malvern, PA 19355

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 50.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.⁵⁹ Nonpriority creditor's name and mailing address

SESAC
P.O. Box 737457
Dallas, TX 75373

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,272.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.⁶⁰ Nonpriority creditor's name and mailing address

Severn Gainer
167 Trinity Avenue
Atlanta, GA 30303

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 30,000.00

Basis for the claim: Loan-Unsecured

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.⁶¹ Nonpriority creditor's name and mailing address

Sidney Lee, Inc.
P.O. Box 429
Hampton, GA 30228

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 815.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.⁶² Nonpriority creditor's name and mailing address

Sidney's Spices
4100 Shirley Drive SW
Atlanta, GA 30336

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 581.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁶³ Nonpriority creditor's name and mailing address

Sysco Atlanta LLC
2225 Riverdale Road
Atlanta, GA 30337

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,081.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁶⁴ Nonpriority creditor's name and mailing address

T-MOBILE
P.O. Box 742596
Cincinnati, OH 45274

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 814.00

Basis for the claim: Telephone / Internet services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁶⁵ Nonpriority creditor's name and mailing address

Terrance Harps
140 Dink Scott Court
Ellenwood, GA 30294

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 300,000.00

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁶⁶ Nonpriority creditor's name and mailing address

The Engelman's Bakery
6185 Brook Hollow Parkway
Norcross, GA 30071

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 943.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.⁶⁷ Nonpriority creditor's name and mailing address

Thompson Hine LLP
3560 Lenox Road
Atlanta, GA 30326

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 75,000.00

Basis for the claim: Legal Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁶⁸ Nonpriority creditor's name and mailing address

TJ's Franchising, LLC C/O Great Wraps
17 Executive Park Drive
Suite 150
Atlanta, GA 30329

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,404.00

Basis for the claim: Franchise royalties

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁶⁹ Nonpriority creditor's name and mailing address

Tracrite Software Inc.
1353 Kenaston Boulevard
Winnipeg, MB R3P 2P2 CANADA

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 3,150.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁷⁰ Nonpriority creditor's name and mailing address

U.S. Small Business Administration
2 North Street
Suite 320
Birmingham, AL 35203

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,406,969.00

Basis for the claim: PPP

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁷¹ Nonpriority creditor's name and mailing address

Young International Beverage Company
2717 Cascade Road SW
Atlanta, GA 30311

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 16,407.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 155,593.00
5b. Total claims from Part 2	5b. +	\$ 11,048,828.00
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 11,204,421.00

Fill in this information to identify the case:

Debtor name Global Concessions Inc.

United States Bankruptcy Court for the: Northern District of Georgia

Case number (If known): 25-53640 Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Agreement Regarding Renewal of Non-Traditional Franchise Lessee</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>IHOP Restaurant 10 W. Walnut St. Pasadena, CA, 91103</p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Brewhouse License Agreement Lessee</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Boston Beer Corporation d/b/a Hard Seltzer Beverage Company One Design Center Place, Suite 850 Boston, MA, 02210</p>
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>IHOP Non-Traditional Multi-Unit Franchise Agreement Lessee</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>IHOP Restaurant 10 W. Walnut St. Pasadena, CA, 91103</p>
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>License Agreement</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Leeann Chin, Inc. 3600 American West Boulevard Suite 52, Bloomington Minneapolis, MN, 55431</p>
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Assignment of License Agreement to Limited Liability Company Lessee</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Terrance Harps 92 Westview Way Eatonton, GA, 31024</p>

Debtor Global Concessions Inc. Case number (if known) 25-53640
Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>License Agreement Lessee</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Little Green Hen Ventures, LLC</p> <p>9770 Spine Rd SW</p> <p>Atlanta, GA, 30320</p>
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Intellectual Property License Agreement Lessee</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MillerCoors LLC</p> <p>250 South Wacker Drive</p> <p>Chicago, IL, 60606</p>
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Café Fresh Franchising Corp. Franchise Agreement</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Café Fresh Franchising Corp</p> <p>Crest Centre, PO Box 51071 - 8697 Crest Drive</p> <p>Burnaby, BC, Canada, V3N 5B9</p>
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>The Coffee Beanery, LTD. Franchise Agreement Lessee</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>The Coffee Beanery, LTD</p> <p>3429 Pierson Place</p> <p>Flushing, MI, 48433</p>
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Location Franchise Agreement Lessee</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Great Wraps</p> <p>4 Executive Park East</p> <p>Suite 315</p> <p>Atlanta, GA, 30329</p>
2.11	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Development Agreement Lessee</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Saladworks, LLC</p> <p>1001 Conshohocken State Road</p> <p>Conshohocken, PA, 19428</p>
2.12	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Location Franchise Agreement Lessee</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TJ's Sandwich</p> <p>4 Executive Park East,</p> <p>Suite 315</p> <p>Atlanta, GA, 30329</p>

Debtor Global Concessions Inc. Case number (if known) 25-53640
Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.13	<p>License Agreement Lessee</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Young International Beverage Company, LLC 2265 Cascade Road SW Atlanta, GA, 30311</p>
2.14	<p>Krispy Kreme Doughnut Corporation Franchise Agreement Lessee</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Krispy Kreme P.O. Box 83 Winston Salem, NC, 27102</p>
2.15	<p>Leases for space at ATL airport Lessee</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>City of Atlanta - DOA P.O. Box 920500 Atlanta, GA, 30392-0500</p>
2.16	<p>Subleased properties at ATL airport</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>HMS Host 6705 Rockledge Drive Bethesda, MD, 20817</p>
2.____	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	
2.____	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	
2.____	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	

Fill in this information to identify the case:

Debtor name Global Concessions Inc.United States Bankruptcy Court for the: Northern District of GeorgiaCase number (If known): 25-53640☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Mitchell Martin	2746 Dodson Lee Dr Atlanta, GA 30344	<u>First Horizon Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Terrance Harps	92 Westview Way Eatonton, GA 31024	<u>First Horizon Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Kenneth Syphoe	2913 Centennial Dr Atlanta, GA 30313	<u>First Horizon Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Dr. Martin Jeffries	108 Elizabeth Street Atlanta, GA 30307	<u>First Horizon Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 Dr. Erich Randolph	159 The Prado Atlanta, GA 30309	<u>First Horizon Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 Suzette Randolph	285 Centennial Olympic Park Atlanta, GA 30313	<u>First Horizon Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Global Concessions Inc.
Name

Case number (if known) 25-53640

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.7 Fred Williams	2462 Navjo Trail Atlanta, GA 30331	First Horizon Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8 Dr. Walter W. Reid	872 Dolly Ave. Atlanta, GA 30331	First Horizon Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9 Dr. Angela P. Shannon-Reid	872 Dolly Ave. Atlanta, GA 30331	First Horizon Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:Debtor name Global Concessions Inc.United States Bankruptcy Court for the: Northern District of GeorgiaCase number (if known): 25-53640☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that applyGross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From MM / DD / YYYY to Filing date☒ Operating a business
☐ Other\$ 6,199,725.59

For prior year:

From 01/01/2024 to 12/31/2024
MM / DD / YYYY MM / DD / YYYY☒ Operating a business
☐ Other\$ 28,286,661.00

For the year before that:

From 01/01/2023 to 12/31/2023
MM / DD / YYYY MM / DD / YYYY☒ Operating a business
☐ Other\$ 22,104,245.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From MM / DD / YYYY to Filing date\$

For prior year:

From MM / DD / YYYY to MM / DD / YYYY\$

For the year before that:

From MM / DD / YYYY to MM / DD / YYYY\$

Debtor Global Concessions Inc. Case number (if known) 25-53640
Name

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See Attached SOFA Part 2, Question 3 Creditor's name		\$ 1,634,839.86	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Creditor's name		\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Mitchell Martin Insider's name 2746 Dodson Lee Dr. Atlanta, GA 30344		\$ 130,000.00	Payroll expense reimbursement
Relationship to debtor CFO			
4.2. Insider's name		\$ _____	
Relationship to debtor			

Debtor Global Concessions Inc.
Name

Case number (if known) 25-53640

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	 Creditor's name		 	\$
5.2.	 Creditor's name		 	\$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
 Creditor's name		 	\$

Last 4 digits of account number: XXXX—

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	 Case number 			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	 Case title Case number 		 Court or agency's name and address	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor Global Concessions Inc.
Name _____Case number (if known) 25-53640
_____**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
_____	_____	\$ _____
Custodian's name	Case title	Court name and address
_____	_____	_____
Case number	Name	_____
_____	Date of order or assignment	_____
_____	_____	_____

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. _____	_____	_____	\$ _____
Recipient's name	_____	_____	\$ _____
Recipient's relationship to debtor	_____	_____	\$ _____
_____	_____	_____	\$ _____
9.2. _____	_____	_____	\$ _____
Recipient's name	_____	_____	\$ _____
Recipient's relationship to debtor	_____	_____	\$ _____
_____	_____	_____	\$ _____

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
_____	_____	_____	\$ _____

Debtor Global Concessions Inc.
Name

Case number (if known) 25-53640

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Keck Legal		04/2025	\$ 75,000.00
	Address 2801 Buford Hwy, NE Suite 115 Atlanta, GA 30329			
	Email or website address bkeck@kecklegal.com			
	Who made the payment, if not debtor? 			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.				\$
	Address 			
	Email or website address 			
	Who made the payment, if not debtor? 			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$
Trustee 			

Debtor Global Concessions Inc.
Name _____

Case number (if known) 25-53640 _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			
13.2. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy	
	From	To
14.1. ATL Airport 6000 N Terminal Pkwy Atlanta, GA 30320	01/01/2022	12/31/2024
14.2. _____	_____	_____

Debtor Global Concessions Inc. Case number (if known) 25-53640
Name

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1. _____
Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____

How are records kept?
Check all that apply:
☐ Electronically
☐ Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2. _____
Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____

How are records kept?
Check all that apply:
☐ Electronically
☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained. _____
Does the debtor have a privacy policy about that information?
☐ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
Yes. Does the debtor serve as plan administrator?
☐ No. Go to Part 10.
☐ Yes. Fill in below:
- | Name of plan | Employer identification number of the plan |
|--------------|--|
| _____ | EIN: _____ |
- Has the plan been terminated?
☐ No
☐ Yes

Debtor Global Concessions Inc.
Name

Case number (if known) 25-53640

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Name	XXXX-	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other		\$
18.2.	Name	XXXX-	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other		\$

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
Address			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
See Attached SOFA Part 10, Question 20 Name			<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Address			

Debtor Global Concessions Inc. Case number (if known) 25-53640
Name

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
<u>Name</u>	<u>Name</u>		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. <u>Name</u>		EIN: _____ Dates business existed From _____ To _____

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.2. <u>Name</u>		EIN: _____ Dates business existed From _____ To _____

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.3. <u>Name</u>		EIN: _____ Dates business existed From _____ To _____

Debtor Global Concessions Inc.
Name

Case number (if known) 25-53640

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. Bethaney Willis Name 7361 Melhana Lane, Union City, GA 30291	From 04/28/2021 To 04/28/2025

Name and address	Dates of service
26a.2. Mitchell Martin Name 2746 Dodson Lee Dr., East Point, GA 30344	From To 01/05/2025

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. Mitchell Martin Name 2746 Dodson Lee Dr., East Point, GA 30344	From To

Name and address	Dates of service
26b.2. Name	From To

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Mitchell Martin Name 2746 Dodson Lee Dr., East Point, GA 30344	

Debtor Global Concessions Inc.
Name

Case number (if known) 25-53640

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1.

First Horizon Bank

Name

2970 Peachtree Rd Nw, Suite 100, Atlanta, GA 30305

Name and address

26d.2.

Hanover Insurance Company

Name

1050 Crown Pointe Parkway Suite 500 Atlanta, GA 30338

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

**Date of
inventory**

**The dollar amount and basis (cost, market, or
other basis) of each inventory**

To be supplemented

\$ Unknown

Name and address of the person who has possession of inventory records

27.1.

Name

Debtor Global Concessions Inc.
Name _____

Case number (if known) 25-53640 _____

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Terrance Harps	92 Westview Way, Eatonton, GA 31024		18.34
Mitchell Martin	2746 Dodson Lee Dr., Atlanta, GA 30344		18.33
Kenneth Syphoe	2913 Centennial Dr., Atlanta, GA 30313		18.33
Dr. Martin Jeffries	108 Elizabeth Street, Atlanta, GA 30307		15
Dr. Erich Randolph	159 The Prado, Atlanta, GA 30309		3.75

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			_____ To _____
			_____ To _____
			_____ To _____
			_____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. See Attached SOFA Part 13, Question 30 Name _____	310,258.00	_____	

Relationship to debtor		_____	

Debtor Global Concessions Inc.
Name

Case number (if known) 25-53640

Name and address of recipient

30.2

Name

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/01/2025
MM / DD / YYYY

X

Signature of individual signing on behalf of the debtor

Printed name Mitchell Martin

Position or relationship to debtor Chief Financial Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☒ Yes

SOFA Part 2, Question 3		
Dates	Payee	Amount
1/23/25	ALSCO	1,194.77
1/23/25	ALSCO	1,329.75
1/23/25	ALSCO	2,223.36
1/23/25	ALSCO	1,234.08
1/28/25	ALSCO	980.49
1/28/25	ALSCO	998.62
2/5/25	ALSCO	1,262.51
2/12/25	ALSCO	966.21
2/12/25	ALSCO	830.14
2/12/25	ALSCO	976.17
2/19/25	ALSCO	1,078.70
2/19/25	ALSCO	870.67
2/25/25	ALSCO	991.41
2/25/25	ALSCO	558.86
3/11/25	ALSCO	1,112.67
3/11/25	ALSCO	972.94
3/18/25	ALSCO	1,822.87
3/18/25	ALSCO	1,982.55
3/25/25	ALSCO	223.53
3/25/25	ALSCO	360.03
1/13/25	AT&T	3,237.61
1/23/25	AT&T	359.98
1/23/25	AT&T	618.00
1/28/25	AT&T	138.12
1/28/25	AT&T	621.24
1/28/25	AT&T	110.97
1/28/25	AT&T	900.54
2/19/25	AT&T	204.01
2/19/25	AT&T	121.76
2/19/25	AT&T	621.24
2/25/25	AT&T	320.96
2/25/25	AT&T	192.92
2/25/25	AT&T	906.89
3/25/25	AT&T	14.03
3/25/25	AT&T	621.24
3/25/25	AT&T	395.83
3/25/25	AT&T	419.98
3/25/25	AT&T	901.08
3/25/25	AT&T	121.76
2/21/25	Atlanta Airlines Terminal Corporation	33,535.99
2/21/25	Atlanta Airlines Terminal Corporation	31,017.47
1/13/25	Baily linternational of Atlanta	17,471.85

1/13/25	Baily International of Atlanta	16,229.77
1/23/25	Baily International of Atlanta	16,118.14
1/23/25	Baily International of Atlanta	10,582.85
1/28/25	Baily International of Atlanta	12,831.79
1/28/25	Baily International of Atlanta	16,359.71
2/5/25	Baily International of Atlanta	13,277.62
2/5/25	Baily International of Atlanta	9,454.35
2/19/25	Baily International of Atlanta	15,896.30
2/25/25	Baily International of Atlanta	14,586.38
3/6/25	Baily International of Atlanta	6,056.09
3/6/25	Baily International of Atlanta	20,313.32
3/11/25	Baily International of Atlanta	10,840.45
3/11/25	Baily International of Atlanta	15,417.65
3/18/25	Baily International of Atlanta	11,656.03
3/18/25	Baily International of Atlanta	10,928.67
3/25/25	Baily International of Atlanta	14,101.11
1/14/25	Bethaney Willis	3,737.50
1/28/25	Bethaney Willis	3,282.50
2/12/25	Bethaney Willis	3,737.50
2/25/25	Bethaney Willis	3,217.50
3/11/25	Bethaney Willis	3,022.50
3/25/25	Bethaney Willis	3,542.50
1/23/25	City of Atlanta - DOA	46,172.78
2/24/25	City of Atlanta - DOA	4,000.00
3/14/25	City of Atlanta - DOA	11,500.00
3/14/25	City of Atlanta - DOA	41,704.40
3/14/25	City of Atlanta - DOA	72,076.28
3/27/25	City of Atlanta - DOA	4,000.00
1/13/25	City of Atlanta - Watershed Management	300.00
1/23/25	City of Atlanta - Watershed Management	900.00
1/23/25	City of Atlanta - Watershed Management	300.00
1/23/25	City of Atlanta - Watershed Management	900.00
1/23/25	City of Atlanta - Watershed Management	900.00
1/28/25	City of Atlanta - Watershed Management	1,500.00
1/28/25	City of Atlanta - Watershed Management	1,800.00
1/28/25	City of Atlanta - Watershed Management	1,800.00
1/28/25	City of Atlanta - Watershed Management	1,800.00
1/28/25	City of Atlanta - Watershed Management	1,800.00
1/28/25	City of College Park	1,061.58
2/25/25	City of College Park	968.12
3/18/25	City of College Park	473.00
3/25/25	City of College Park	1,591.63
3/25/25	City of College Park	994.72
1/28/25	Clayton Co Comm Development	5,577.91

2/25/25	Clayton Co Comm Development	5,047.80
3/25/25	Clayton Co Comm Development	4,894.13
2/20/25	Clayton County Tax Comm	93.81
3/6/25	Clayton County Tax Comm	1,368.00
3/6/25	Clayton County Tax Comm	1,673.63
3/6/25	Clayton County Tax Comm	677.73
3/18/25	Clayton County Tax Comm	2,520.77
3/25/25	Clayton County Tax Comm	3,294.49
1/13/25	Coca-Cola Bottling Co. United	3,545.39
1/28/25	Coca-Cola Bottling Co. United	10,903.39
1/28/25	Coca-Cola Bottling Co. United	7,878.00
2/5/25	Coca-Cola Bottling Co. United	6,923.05
2/12/25	Coca-Cola Bottling Co. United	12,553.05
2/19/25	Coca-Cola Bottling Co. United	8,807.97
2/25/25	Coca-Cola Bottling Co. United	7,691.08
3/11/25	Coca-Cola Bottling Co. United	9,347.45
3/18/25	Coca-Cola Bottling Co. United	10,685.87
3/25/25	Coca-Cola Bottling Co. United	8,381.96
1/13/25	Collins Wholesale	1,649.88
1/23/25	Collins Wholesale	1,187.45
1/28/25	Collins Wholesale	1,749.35
1/28/25	Collins Wholesale	755.85
2/5/25	Collins Wholesale	727.50
2/12/25	Collins Wholesale	1,499.75
2/19/25	Collins Wholesale	1,291.00
2/25/25	Collins Wholesale	919.75
3/11/25	Collins Wholesale	893.80
3/18/25	Collins Wholesale	1,089.40
3/25/25	Collins Wholesale	1,582.40
3/7/25	Cornerstone Preferred Resources	17,652.35
3/18/25	Cornerstone Preferred Resources	17,711.92
1/28/25	Eddie Jackson	4,500.00
2/5/25	Eddie Jackson	4,500.00
1/13/25	EMC	4,525.00
1/24/25	EMC	2,350.00
1/24/25	EMC	1,623.32
1/28/25	EMC	2,395.00
1/28/25	EMC	1,820.00
2/5/25	EMC	3,900.00
2/12/25	EMC	2,645.00
2/12/25	EMC	2,200.00
2/19/25	EMC	1,986.66
2/19/25	EMC	3,450.00
2/25/25	EMC	1,157.50

2/25/25	EMC	3,275.00
3/6/25	EMC	3,520.00
3/11/25	EMC	2,020.00
3/11/25	EMC	2,250.00
3/18/25	EMC	1,940.00
3/18/25	EMC	3,625.00
3/25/25	EMC	2,520.00
1/13/25	Environmental Health Services	1,400.00
1/23/25	Environmental Health Services	1,850.00
1/23/25	Environmental Health Services	1,750.00
1/28/25	Environmental Health Services	3,850.00
1/30/25	Environmental Health Services	3,650.00
3/26/25	Eric O. Sloan Jr.	6,875.00
3/26/25	Eric O. Sloan Jr.	6,875.00
3/11/25	First Horizon Bank	15,000.00
3/17/25	First Horizon Bank	15,000.00
3/26/25	Global Concessions/Jackmont, J.V.	16,694.12
1/13/25	GW Brands LLC	1,085.57
2/5/25	GW Brands LLC	4,151.91
2/5/25	GW Brands LLC	1,231.19
2/25/25	GW Brands LLC	3,855.61
2/25/25	GW Brands LLC	1,364.97
1/13/25	IHOP Franchising LLC	3,494.61
1/24/25	IHOP Franchising LLC	561.43
2/5/25	IHOP Franchising LLC	5,284.21
2/25/25	IHOP Franchising LLC	4,803.80
3/11/25	IHOP Franchising LLC	3,995.51
3/11/25	IHOP Franchising LLC	51.75
3/18/25	IHOP Franchising LLC	3,887.94
1/13/25	Jackmont Hospitality	14,423.61
2/12/25	Jackmont Hospitality	8,347.06
1/13/25	James Gray LLC	3,722.06
1/23/25	James Gray LLC	3,414.53
1/28/25	James Gray LLC	3,414.53
1/31/25	James Gray LLC	1,600.00
2/5/25	James Gray LLC	3,250.00
2/12/25	James Gray LLC	3,385.65
2/19/25	James Gray LLC	3,250.00
2/25/25	James Gray LLC	3,414.53
3/11/25	James Gray LLC	3,161.53
3/18/25	James Gray LLC	3,250.00
3/25/25	James Gray LLC	3,170.69
3/25/25	James Gray LLC	612.66
3/25/25	James Gray LLC	190.09

3/25/25	James Gray LLC	5,530.10
2/5/25	Leeann Chin Inc.	17,944.65
2/25/25	Leeann Chin Inc.	15,667.87
2/6/25	Little Green Hen Ventores, LLC	8,082.63
2/25/25	Little Green Hen Ventores, LLC	7,562.97
1/17/25	Mae Gilley & Associates, LLC	2,448.00
2/10/25	Mae Gilley & Associates, LLC	2,520.00
2/12/25	Mae Gilley & Associates, LLC	2,664.00
3/18/25	Mae Gilley & Associates, LLC	2,664.00
2/5/25	MARTA	8,721.00
3/6/25	MARTA	7,994.25
3/3/25	Matthew R. Martin	25,000.00
1/13/25	Michael S. Gaillard	5,500.00
3/11/25	Michael S. Gaillard	5,500.00
1/13/25	Mitchell A. Martin	4,185.00
1/15/25	Mitchell A. Martin	255.00
1/30/25	Mitchell A. Martin	6,227.00
2/10/25	Mitchell A. Martin	6,000.00
2/12/25	Mitchell A. Martin	6,227.00
2/13/25	Mitchell A. Martin	6,000.00
2/20/25	Mitchell A. Martin	10,000.00
2/26/25	Mitchell A. Martin	5,000.00
3/7/25	Mitchell A. Martin	5,000.00
3/7/25	Mitchell A. Martin	5,000.00
3/10/25	Mitchell A. Martin	5,000.00
3/10/25	Mitchell A. Martin	5,000.00
3/10/25	Mitchell A. Martin	10,000.00
3/11/25	Mitchell A. Martin	6,227.00
3/13/25	Mitchell A. Martin	8,000.00
3/19/25	Mitchell A. Martin	7,500.00
3/19/25	Mitchell A. Martin	7,500.00
3/19/25	Mitchell A. Martin	10,000.00
3/19/25	Mitchell A. Martin	10,000.00
3/21/25	Mitchell A. Martin	135.22
3/27/25	Mitchell A. Martin	7,500.00
3/27/25	Mitchell A. Martin	7,500.00
1/13/25	Prince Management, LLC	3,782.00
1/23/25	Prince Management, LLC	3,750.00
2/5/25	Prince Management, LLC	3,750.00
2/19/25	Prince Management, LLC	3,766.00
3/6/25	Prince Management, LLC	3,750.00
3/18/25	Prince Management, LLC	3,500.00
1/17/25	PWH Mechanical, Inc.	3,014.22
1/17/25	PWH Mechanical, Inc.	4,957.79

1/24/25	PWH Mechanical, Inc.	3,177.49
1/24/25	PWH Mechanical, Inc.	2,328.66
2/10/25	PWH Mechanical, Inc.	2,568.12
2/10/25	PWH Mechanical, Inc.	2,245.04
2/21/25	PWH Mechanical, Inc.	5,617.86
3/14/25	PWH Mechanical, Inc.	1,762.28
3/14/25	PWH Mechanical, Inc.	7,522.52
3/25/25	PWH Mechanical, Inc.	4,732.69
3/25/25	PWH Mechanical, Inc.	1,804.55
1/28/25	Retail Data Systems of Hospitality	652.78
2/19/25	Retail Data Systems of Hospitality	649.63
2/21/25	Retail Data Systems of Hospitality	5,000.00
2/25/25	Retail Data Systems of Hospitality	1,139.86
3/6/25	Retail Data Systems of Hospitality	653.08
3/25/25	Retail Data Systems of Hospitality	976.17
1/13/25	Royal Food Service	8,154.65
1/13/25	Royal Food Service	7,208.53
1/23/25	Royal Food Service	7,528.49
1/23/25	Royal Food Service	11,080.19
1/28/25	Royal Food Service	9,837.66
1/28/25	Royal Food Service	6,104.53
1/31/25	Royal Food Service	4,766.32
2/5/25	Royal Food Service	7,995.83
2/5/25	Royal Food Service	6,281.67
2/12/25	Royal Food Service	3,148.79
2/12/25	Royal Food Service	5,589.91
2/19/25	Royal Food Service	6,897.27
2/19/25	Royal Food Service	2,524.64
2/25/25	Royal Food Service	7,584.30
2/25/25	Royal Food Service	4,203.20
3/6/25	Royal Food Service	7,126.88
3/6/25	Royal Food Service	6,931.79
3/11/25	Royal Food Service	7,625.86
3/11/25	Royal Food Service	7,113.27
3/18/25	Royal Food Service	8,929.31
3/18/25	Royal Food Service	7,001.11
3/25/25	Royal Food Service	7,075.63
3/25/25	Royal Food Service	6,965.77
3/26/25	Sloan Advisory Company, LLC	7,500.00
3/26/25	Sloan Advisory Company, LLC	7,500.00
1/23/25	SYSCO Atlanta LLC	3,657.47
1/28/25	SYSCO Atlanta LLC	3,649.06
2/5/25	SYSCO Atlanta LLC	1,962.21
2/6/25	SYSCO Atlanta LLC	4,295.28

2/19/25	SYSCO Atlanta LLC	4,401.49
2/25/25	SYSCO Atlanta LLC	3,774.79
3/6/25	SYSCO Atlanta LLC	3,324.41
3/11/25	SYSCO Atlanta LLC	2,552.16
3/18/25	SYSCO Atlanta LLC	2,652.11
1/13/25	Terrance D. Harps	6,227.00
1/30/25	Terrance D. Harps	6,227.00
2/12/25	Terrance D. Harps	6,227.00
3/11/25	Terrance D. Harps	6,227.00
2/5/25	The Coffee Beanery, LTD	3,378.70
2/5/25	The Coffee Beanery, LTD	4,143.01
2/12/25	The Coffee Beanery, LTD	2,561.14
3/6/25	The Coffee Beanery, LTD	4,919.11
3/11/25	The Coffee Beanery, LTD	1,751.86
3/14/25	The Coffee Beanery, LTD	9,888.38
3/21/25	The Coffee Beanery, LTD	6,719.95
3/25/25	The Coffee Beanery, LTD	4,201.95
1/13/25	The Martinson Group, LLC	3,900.00
1/27/25	The Martinson Group, LLC	4,984.14
2/12/25	The Martinson Group, LLC	3,900.00
3/5/25	The Martinson Group, LLC	3,900.00
3/27/25	The Martinson Group, LLC	3,900.00
2/5/25	Thompson Hine LLP	11,655.00
3/17/25	Thompson Hine LLP	25,952.00
3/20/25	Thompson Hine LLP	26,744.15
3/20/25	Thompson Hine LLP	28,677.00

Debtor Name Global Concessions Inc.

Case number (if known) 25-53640

Continuation Sheet for Official Form 207

28) Additional people in control of the debtor at the time of the filing of this case

Suzette Randolph	285 Centennial Olympic Park, Atlanta, GA 30313	3.75
Fred Williams	2462 Navjo Trail, Atlanta, GA 30331	7.50
Dr. Walter W. Reid	872 Dolly Ave., Atlanta, GA 30331	7.50
Dr. Angela P. Shannon-Reid	872 Dolly Ave., Atlanta, GA 30331	7.50
See Attached SOFA Part 13, Question 28		

SOFA Part 10, Question 20					
Storage Facility	Facility Address	Contents	Value	Still Owned	Accessor
Concours F - ATL Airport	6000 N Terminal Pkwy, Atlanta, GA 30320	Product Inventory - 5 Storage units	\$ -	No	Zonia Adams 1134 Providence Place, Decatur, Ga 30033
Concourse C - ATL Airport	6000 N Terminal Pkwy, Atlanta, GA 30320	Product Inventory - 1 Storage unit	\$ -	No	Zonia Adams 1134 Providence Place, Decatur, Ga 30033
Atrium - ATL Airport	6000 N Terminal Pkwy, Atlanta, GA 30320	1 Storage: Product inventory	\$ -	No	Zonia Adams 1134 Providence Place, Decatur, Ga 30033
Life Storage	3118 Sylvan Rd Hapeville, Douglasville, GA 30154	3015 - 13 1C14-13	\$ -	No	Zonia Adams 1134 Providence Place, Decatur, Ga 30033

SOFA Part 13, Question 30					
Dates	Insider	Insider Address	Amount	Reason	Relationship to Debtor
	Dr. Martin Jeffries	108 Elizabeth Street, Atlanta, GA 30307	\$ 3,000.00	Board fees	Board Member
	Dr. Erich Randolph	159 The Prado, Atlanta, GA 30309	\$ 2,000.00	Board fees	Board Member
	Terrance Harps	92 Westview Way, Eatonton, GA 31024	\$ 164,402.00	Management & Board fees	President & Chairman/Board Member
	Mitchell Martin	2746 Dodson Lee Dr., East Point, Atlanta, GA 30344	\$ 122,366.00	Management & Board fees	Treasurer/Board Member
	Kenneth Syphoe	2913 Centennial Dr., Conyers, Atlanta, GA 30313	\$ 18,490.00	Management & Board fees	Secretary/Board Member

United States Bankruptcy Court

Northern District of Georgia

In re Global Concessions Inc.

Case No. 25-53640

Debtor

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ FLAT FEE

For legal services, I have agreed to accept \$

Prior to the filing of this statement I have received. \$

Balance Due. \$

☒ RETAINER

For legal services, I have agreed to accept a retainer of \$ 75,000.00

The undersigned shall bill against the retainer at an hourly rate of \$ 465.00

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the Agreement, together with a list of the names of the people sharing the compensation is attached.

5. In return of the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

d. [Other provisions as needed]

Example of the legal services to be included in the Attorney Fee Disclosure

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Example of the services listed in the Attorney Fee Disclosure that are not included

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

05/01/2025

Date

Signature of Attorney

Keck Legal, LLC

Name of law firm

2801 Buford Highway NE
Suite 115
Atlanta, GA 30329

United States Bankruptcy Court

IN RE:

Case No. 25-53640

Global Concessions Inc.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
Terrance Harps 92 Westview Way, Eatonton, GA 31024	18.34	
Mitchell Martin 2746 Dodson Lee Dr., Atlanta, GA 30344	18.33	
Kenneth Syphoe 2913 Centennial Dr., Atlanta, GA 30313	18.33	
Dr. Martin Jeffries 108 Elizabeth Street, Atlanta, GA 30307	15	
Dr. Erich Randolph 159 The Prado, Atlanta, GA 30309	3.75	
Suzette Randolph 285 Centennial Olympic Park, Atlanta, GA 30313	3.75	

United States Bankruptcy Court

IN RE:

Case No. 25-53640

Global Concessions Inc.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
Fred Williams 2462 Navjo Trail, Atlanta, GA 30331	7.50	
Dr. Walter W. Reid 872 Dolly Ave., Atlanta, GA 30331	7.50	
Dr. Angela P. Shannon-Reid 872 Dolly Ave., Atlanta, GA 30331	7.50	

Global Schedules - Final

Final Audit Report

2025-05-02

Created:	2025-05-02
By:	Benjamin Keck (bkeck@kecklegal.com)
Status:	Signed
Transaction ID:	CBJCHBCAABAA1Rjvxa87y7R_17sp5ent3mdRhsk3f8OR


"Global Schedules - Final" History

 Document created by Benjamin Keck (bkeck@kecklegal.com)

2025-05-02 - 1:54:42 AM GMT

 Document emailed to mmartin@mhs-atl.com for signature

2025-05-02 - 1:56:03 AM GMT

 Email viewed by mmartin@mhs-atl.com

2025-05-02 - 2:01:03 AM GMT

 Signer mmartin@mhs-atl.com entered name at signing as Mitchell A. Martin

2025-05-02 - 2:09:09 AM GMT

 Document e-signed by Mitchell A. Martin (mmartin@mhs-atl.com)

Signature Date: 2025-05-02 - 2:09:11 AM GMT - Time Source: server

 Agreement completed.

2025-05-02 - 2:09:11 AM GMT